Advising, Supporting, Empowering. A strategy for the delivery of generalist advice services in Northern Ireland 2015-2020

Advice Strategy Consultation questionnaire.

Introduction and background

The Department for Social Development is consulting on a new strategy for the provision of generalist advice services in Northern Ireland. This includes advice on issues like welfare benefits, housing, finance and consumer issues and employment issues.

This survey forms part of the public consultation process on the draft proposals for the new strategy. The survey should be completed in conjunction with the consultation document which sets out the background and detail of the proposals. The consultation document is called 'Advising, Supporting, Empowering' a Strategy for the Delivery of Generalist Advice Services in Northern Ireland 2015-2020. It is available in the Consultation Zone on Department for Social Development (DSD) website http://www.dsdni.gov.uk/index/consultations.htm

This consultation will run from 22 September 2014 until 14 December 2014.

DSD have commissioned the Northern Ireland Statistics and Research Agency's Analytical Services Unit to collate the consultation responses. All responses will be treated as confidential and no individual or organisation will be identifiable from the responses given.

If you have any queries on this survey please do not hesitate to contact the Analytical Services Unit:

asu@dsdni.gov.uk

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Your details

No individual will be identified in the analysis of responses, however under the Freedom of Information Act anonymised individual responses may be disclosed.

 Please provide your details below (* denotes required *

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	Please tick the box below i I wish my response to be	f you wish your response to be held confidential confidential						
	Are you responding as an incoorganisation?	dividual or as a representative on behalf of another group	or					
	As an individual.							
		n behalf of another group or organisation (including charit resentative bodies and other organisations).	ties,					
	What is the name of the o	organisation?						
	Belfast City Council							

The Vision and Values for a new strategy

The background and details behind the priorities and proposals are in section of the consultation document titled "The Vision and Values for a new strategy".

Question: To what extent do you agree with the following priorities and proposals?

Priorities	•	That a new Visio	n for the new	v strategy be agree	d.		
	•	That underpinning	ng values be	agreed.			
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure
Proposal 1		ision statement – ' Northern Ireland"		lace accessible, qu	ality generalist	advice services	s for the people
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure
Proposal 2		, ,		the Vision are countability, Free t	• • • • • • • • • • • • • • • • • • • •	Accessibility,	Confidentiality,
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure

For consideration: Please provide details of any other components that you feel should be included, in the Vision or underpinning values?

- Some of the values could be made clearer, for example detail what is DSD's understanding of 'Effectiveness'.
- Accountability and Independence could be made clearer by emphasising the service is open and transparent.
- In terms of vision and principles, it would be good to see a direct link between accessible, effective advice provision and building emotional resilience and mental health and wellbeing in local communities.
- Perhaps the vision statement should state that advice is to be free, i.e.
- 'To have in place free, accessible, quality generalist advice services for the people of Northern Ireland.'
 - When it comes to independence, there must be the perception of independence, especially when political parties are involved in advice provision. This seems to be more of an issue for smaller councils in rural areas rather than Belfast.

Objective 1: To empower and enable people to help themselves

The background and details behind the priorities and proposals are in the section of the consultation document titled "Strategic Objective 1: To empower and enable people to help themselves".

Question: To what extent do you agree with the following priorities and proposals?

Priorities	•	 Provide services in a way that empowers and enables people to better manage their own affairs. 						
	•	Increase self ser	vice provisio	n and its use.				
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 3		eneralist advice anage their affairs		ould work to provi	de people with	the skills and	confidence to	
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 4	G	eneralist advice p	roviders shou	ıld increase self se	rvice provision a	nd actively pro	mote its use.	
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	

- Self service is probably the preferred method of initial access for the majority of users
 as information can quickly be accessed any time it is needed, however lack of access,
 or capacity to access digital self service provision would be a concern for those who do
 not have internet access, those who are not IT competent, and people who do not
 speak English.
- The move towards an online service is in keeping with modern society. Online services is a useful tool in helping to empower individuals to help themselves rather than being totally dependent on an advisor.
- Importantly, it also helps to free up appointments for those who really need one to one assistance.
- Whilst self service provision is to be encouraged, we should be mindful of individuals
 who are not computer literate and those who do not have access to computers or
 internet access. We also need to ensure facilities are in place for individuals who
 cannot speak English.
- Consideration could be given to linking advice services to primary care or family support hubs.

Objective 2: To have an aligned and complementary approach to the delivery of advice services

The background and details behind the priorities and proposals are in the section of the consultation document titled "Strategic Objective 2: To have an aligned and complementary approach to the delivery of advice services".

Question: To what extent do you agree with the following priorities and proposals?

Priorities	•	 Service delivery should be organised to take account of changes arising from the Reform of Local Government. 						
	•	Deliver efficient	services, whi	ch are aligned, min	imising duplication	on and overlap		
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 5	Funders and advice providers should align, simplify and streamline the present mechanisms to work closer, more collaboratively and minimise duplication.							
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 6 Promote the use of signposting and referrals to maximise service delivery.								
·		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	

- CAB is a well recognised brand name but brand recognition is lacking when it comes to the independents. Promotion and branding of the independent advice sector is something which Advice NI could do in conjunction with their member groups.
- Joint training between CAB and Independents is an action which should be encouraged and facilitated between advice providers.
- Locally advice providers should consider running "one stop" shop type events. This
 would ensure alignment, encourage collaborative working on the ground and enhance
 the opportunity for signposting and referrals to maximise service delivery.

Objective 3 To have a sustainable Advice Sector which maximises the impact of resources

The background and details behind the priorities and proposals are in the section of the consultation document titled "Strategic Objective 3: To have a sustainable Advice Sector which maximises the impact of resources".

Question: To what extent do you agree with the following priorities and proposals?

Priorities			ays to provide better of the Advice Sector		ey.	
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure
Proposal 7	_		res and create a mo loption of common s		livery model thro	ugh the sharing
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure
Proposal 8	Develop new and	innovative w	ays to deliver currer	nt services moi	re effectively.	
-	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure
Proposal 9	Explore alternative	e funding sou	urces and models.			
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure
Proposal 10	Consider a new m	odel for deli	very of representatio	n services.		
·	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure
Proposal 11	Develop opportun	ities for dive	rsification and incom	e generation.		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure
Proposal 12	Develop services	to meet well	evidenced need.			
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure

- The strategy needs to identify ways of linking advice services to outcomes and outcome indicators for new council community plans to ensure collaboration and a more strategic and joined up approach to the provision of advice services.
- The strategy does not reflect this and refers to a principle of working more collaboratively to ensure efficiency and reduce duplication of services.

Objective 4: To maximise accessibility to quality generalist advice services

The background and details behind the priorities and proposals are in the section of the consultation document titled "Strategic Objective 4: To maximise accessibility to quality generalist advice services".

Question: To what extent do you agree with the following priorities and proposals?

Priorities	 Good quality advice services are available to those who need them. Services are readily available and easily accessed. Increase the provision and use of telephony and digital services. 						
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 13	Introduce an agree	ed advice qua	ality standard across	the Advice Se	ector		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 14	Extend and promo	te the use of	high quality digital a	and telephone	services.		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 15	Provide a full range of services using multiple channels and include face to face services for those who need them most.						
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 16	Generalist advice providers should have appropriate mechanisms in place to provide advice to people with specific accessibility needs.						
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Proposal 17	Funders of genera quality standard.	list advice se	rvices should seek	assurance that	t services meet a	in agreed	
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	

- In order to maximise accessibility, advice providers should promote web-based resources such as 'how to' guides, FAQ pages, pdf information leaflets, etc. There is the need for the advice sector to become more business like to ensure best use of resources. It has been the case that many providers have provided a type of handholding service to clients but the environment is changing and clients now need to be encouraged and supported to help themselves where possible and advisors need to free up their time to deal with individuals with more complex cases and those to require more in-depth support.
- CAB is moving towards Information kiosks in public places (shopping centres, libraries, etc). This is to be encouraged and supported as it is complementary to face-to-face advice provision and encourages more self empowerment on the part of individuals. It is also an excellent way of providing accessible information outside of normal office

hours (weekends, evenings, etc).

- Agree with having Quality Standards in place. Perhaps this should be linked to principles for achieving vision
- The move towards an online service is in keeping with modern society. Online services are a useful tool in helping to empower individuals to help themselves rather than being totally dependent on an advisor.
- Importantly, it also helps to free up appointments for those who really need one to one assistance.
- Whilst self service provision is to be encouraged, we should be mindful of individuals
 who are not computer literate and those who do not have access to computers or
 internet access. We also need to ensure facilities are in place for individuals who
 cannot speak English.
- A move towards a telephony service as the main method of accessing information is being promoted by some providers (eg. CAB). This makes good business sense in an environment of limited resources and increasing demands. It also enables face-to-face appointments to be available for those who need them most. A triage system for people contacting advice providers is to be encouraged as it promotes better business efficiency.

Objective 5: To encourage the role of the Advice Sector in contributing to the policy development cycle

The background and details behind the priorities and proposals are in the section of the consultation document titled "Strategic Objective 5: To encourage the role of the Advice Sector in contributing to the policy development cycle".

Question: To what extent do you agree with the following priorities and proposals?

Priorities	 The Advice Sector contributes to the policy development cycle, particularly in terms of independent evidence based input. 							
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		
Proposal 18	Policy makers she evaluating policies		contribution of the	Advice Sector	when developing	ng, reviewing or		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		
Proposal 19			ribute to the formula se that supports the	•	ent, review and	evaluation of		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		

For consideration: Do these priorities and proposals address the main issues? Responses are especially welcome that offer suggestions about how the proposals might be implemented or that raise issues that have not been covered.

• The Advice Sector should have a role in contributing to policy development as they are the people who see firsthand how governmental policies are working. There is a need for evidence based policy contribution as opposed to anecdotal input. Their input will be invaluable in assisting policymakers to develop policies and procedures which are in keeping with day to day experiences of individuals. The advice sector should be involved at a consultative level in every stage of policy development.

Objective 6: To support the delivery of the strategy

Strongly

Agree

The background and details behind the priorities and proposals are in the section of the consultation document titled "Strategic Objective 6: To support the delivery of the strategy".

Question: To what extent do you agree with the following priorities and proposals?

Agree

That consistent training, quality standards and IT systems are in place across the advice **Priorities** Develop communications structures to support the changing advice environment. Develop volunteering within the Advice Sector. Strongly Agree Neither Agree Disagree Strongly No view /not Agree nor Disagree Disagree sure **Proposal 20** Training should be consistent, to a standard that is set out in an advice quality standard and providers should not duplicate or overlap training services. Stronaly Agree **Neither Agree** Disagree Stronaly No view /not Disagree Agree nor Disagree sure **Proposal 21** A single IT system (that includes Management Information Statistics) should be encouraged across the advice network to improve consistency, reduce costs and improve support for frontline staff and volunteers. Neither Agree No view /not Strongly Agree Disagree Strongly nor Disagree Disagree Agree sure Proposal 22 Develop an integrated communications strategy. Strongly Agree Neither Agree Disagree Strongly No view /not Agree nor Disagree Disagree sure Proposal 23 Retain experienced volunteers, recognise their contribution and develop new volunteering opportunities to help ensure the ongoing involvement of volunteers in advice provision.

For consideration: Do these priorities and proposals address the main issues? Responses are especially welcome that offer suggestions about how the proposals might be implemented or that raise issues that have not been covered.

Neither Agree

nor Disagree

Strongly

Disagree

Disagree

No view /not

sure

- The responsibility of delivery the strategy should not rest entirely with DSD. There is a
 case for joined up working between regional and local government as well as NI
 Advice Service Consortium and reps from frontline advice providers.
- The regional bodies need to work closely with member groups to support them in delivering the various aspects of this strategy. In addition, an Action Plan to accompany the strategy should be developed with key milestones and a realistic timeframe otherwise the strategic objectives could easily 'slide'. It is also important to acknowledge the different issues of urban and rural areas and, for this reason, the strategy should be able to accommodate both and not be a one size fits all paper.
- The strategy and its implementation should be reviewed on a regular basis, by all stakeholders and, where necessary, steps taken to ameliorate difficulties at an early stage.

- Agree with the need to develop the use of volunteers. Volunteers are one of the biggest resources within the generalist advice sector. It is acknowledged that without volunteers the sector would falter. All volunteers should be adequately trained and supported.
- An audit of volunteer needs would help identify the various needs and measures to be put in place to help support and encourage volunteering in the advice sector.
- Agree that it is in the interests of the Advice Sector to have a single IT and
 management information system to be able to provide and record robust, evidence
 based services. This will be particularly important going forward as government and
 funders will have to give assurance that value for money services are in place.
 Anecdotal evidence will not be attractive to funders who will want to see evidenced
 outcomes and impact for any investment. The strategy needs to identify who pays for
 the implementation of this system. This was also identified as a priority in the last
 strategy but was not implemented.

Objective 7: To deliver the strategy

The background and details behind the priorities and proposals are in the section of the consultation document titled "Strategic Objective 7: To deliver the strategy".

Question: To what extent do you agree with the following priorities and proposals?

Priorities	 To ensure the strategy and its associated Action Plan are implemented, monitored and evaluated. To ensure strong, effective engagement structures are in place to support delivery. 							
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		
Proposal 24	•		Plan setting out hone	0,	will be impleme	ented and which		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		
Proposal 25	DSD will establish a the strategy's deliver		oup to oversee the ation.	implementation	of the Action Pl	an and monitor		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		
Proposal 26	•		need to provide ali akeup and work of	•	•	ce services		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		
Proposal 27	The implementation there will be interim	•	•	s lifetime and				
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		
Proposal 28	Have in place suppreflected.	orting structu	res to ensure that th	ne cross cutting	nature of advic	e provision is		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure		

For consideration: Do these priorities and proposals address the main issues? Responses are especially welcome that offer suggestions about how the proposals might be implemented or that raise issues that have not been covered.

There is agreement that the priorities and proposals presented are required to ensure the strategy is implemented effectively during the period. It is important that the responsibility of delivering the strategy does not rest entirely with DSD. There is a case for joined up working between regional and local government as well as NI Advice Services Consortium and reps from frontline advice providers. The regional bodies need to work closely with member groups to support them in delivering the various aspects of the strategy. In addition, an action plan to accompany the strategy should be developed with key milestones and a realistic timeframe.

It is also important to acknowledge the different issues of urban and rural areas and, for this reason, the strategy should be able to accommodate both and not be a one size fits all papers.

The strategy and its implementation should be reviewed on a regular basis, by all stakeholders and where necessary, steps taken to ameliorate difficulties in delivery at an early stage.

About the overall strategy

The following questions ask you about the objectives we have set for the strategy and whether you think the priorities and proposals we have set out will achieve the strategy's Vision.

Question: To what extent do you agree with the objectives we have set for the new strategy?

Objective 1	To empower and	enable people	to help themselves				
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Objective 2	To have an aligne	d and compler	nentary approach to	o the delivery o	of advice services		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Objective 3	To have a sustain	able Advice Se	ector which maximis	ses the impact	of resources		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Objective 4	To maximise acce	essibility to qua	lity generalist advic	e services			
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Objective 5	To encourage the	role of the Adv	vice Sector in contri	buting to the p	olicy developmer	nt cycle	
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Objective 6	To support the de	livery of the str	ategy				
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Objective 7	To deliver the stra	itegy					
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly Disagree	No view /not sure	
Question: Overall do you think the priorities and proposals we have put forward will be successful in achieving the Vision of having in place accessible, quality generalist advice services for the people of Northern Ireland?							
Ye	es	No		Partially	No vie	w /not sure	
For consideration: Are there any other objectives that you think the strategy should have and is there anything else we should consider to achieve the Vision?							
None							